

SUDURM CHANGES

This grid is intended to be high level view of planned changes for the existing SUDURM forms for the transition into SmartCare. Because SmartCare has existing forms available for both SUD and MH programs, a number of forms are planned to sunset.

FY 23-24	FY24-25		
Form Name	STATUS/ PLAN	AVAILABLE IN SC	DOWNTIME FORM
00 – SUD Uniform Record Manual 07-01-19 (pdf)	Sunset	n/a	n/a
001 – SUDURM Summary of Changes December 2023 (pdf)	Sunset	n/a	n/a
01 – Uniform Record Manual 07-01-19 (pdf)	Sunset	n/a	n/a
02 - Client File Order (pdf)	Sunset	n/a	n/a
03 - Section 1 Detail 01-14-19 (pdf)	Sunset	n/a	n/a
101a Instruction Client Tracking (pdf)	Sunset	n/a	n/a
101b Client Tracking (pdf)	Sunset	n/a	n/a
103 Instruction Medi-Cal Eligibility Printout (pdf)	Sunset	Yes - MMEF	n/a
104a Instruction Supplement Minor Children 04-12-17 (pdf)	Sunset	n/a	n/a
104a Minor Children Form 04-12-17 (pdf)	Sunset	n/a	n/a
104b-1 Instructions Brief Screening Tool (pdf)	Sunset	n/a	n/a
104b-2 Brief Level of Care Screening Tool (pdf)	Sunset	Yes - BHQIP	In process
104d-1 Instructions Adolescent Initial Level of Care Assessment (pdf)	Sunset	n/a	n/a
104d-2 Adolescent Initial LOC Assessment (pdf)	Sunset	Yes - ASAM	In process
104e-1 Instructions Parent Guardian Initial Level of Care Assessment (pdf)	Sunset	n/a	n/a
104e-2 Parent Guardian Initial LOC Assessment Hard Copy (pdf)	Sunset	n/a	n/a
104e-3 Parent Guardian Initial LOC Assessment Form Fill (pdf)	Sunset	n/a	n/a
105 Placement Fee Collection 4-12-17 (pdf)	Sunset	n/a	n/a
105a Instructions Adult ASAM Criteria Assessment (pdf)	Sunset	n/a	n/a
105b ASAM Criteria Assessment (pdf)	Sunset	Yes - ASAM	In process
106 Placement-ID-SS-Medi Cal Cards (pdf)	Sunset	Yes - Upload required	n/a
107a Instruction Financial Responsibility Info and MC SOC 05-01-2020 (pdf)	Sunset	n/a	n/a

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Form Name	STATUS/ PLAN	AVAILABLE IN SC	DOWNTIME FORM
107b Financial Responsibility Information and MC SOC 05-01-2020 (pdf)	Keep	No	n/a
108 Placement - SanWITS Admission Profile 01-14-19 (pdf)	Sunset	n/a	n/a
200 Section 2 Detail 07-01-19 (pdf)	Sunset	n/a	n/a
201 Placement-consent to release 07-01-19 (pdf)	Sunset	Yes – Coordinated Care Consent	SC Downtime Form
202 Placement-Admissions Agreement-Consent to Treatment 4-12-17 (pdf)	Sunset	Yes – Consent to Treat	SC Downtime Form
203a Instructions Client Rights and Complaints 05-01-2020 (pdf)	Sunset	n/a	n/a
203b Client Rights and Complaints (pdf)	Keep	n/a	n/a
204 Placement-42 CFR Written Summary Requirements 7-2-18 (pdf)	Sunset	n/a	n/a
205 Placement-Notice of Privacy-HIPAA 4-12-17 (pdf)	Sunset	Yes – Consent to Treat	SC Downtime Form
206 Placement-Consent to Follow up 4-12-17 (pdf)	Sunset	n/a	n/a
207 Placement-Consent for photo-tv-video 4-12-17 (pdf)	Sunset	n/a	n/a
209b Acknowledgement of DMC-ODS Handbook Practice Guidelines and Provider Directory (pdf)	Keep	No	n/a
210a Instructions SUD Program Admission Checklist 6-27-18 (pdf)	Sunset	n/a	n/a
210b SUD Program Admission Checklist (pdf)	Keep	No	n/a
300 Section 3 Detail 7-3-18 (pdf)	Sunset	n/a	n/a
302a Instruction Alcohol and Drug Hx 4-12-17 (pdf)	Sunset	n/a	n/a
302b Alcohol and Drug History Form 4-12-17 (pdf)	Sunset	n/a	n/a
303a Instruction ASI-YAI 01-11-19 (pdf)	Sunset	n/a	n/a
303d YAI (pdf)	Sunset	n/a	n/a
304a Instruction Co-occurring Form 4-12-17 (pdf)	Sunset	n/a	n/a
304b Co-occurring Screening Form 4-12-17 (pdf)	Sunset	n/a	n/a
304c Form Fill Co-occurring Screening Form 4-12-17 (doc)	Sunset	n/a	n/a
305a-1 Instruction Risk Assessment and Safety Management Plan 06-06-19 (pdf)	Sunset	n/a	n/a
305a-2 Risk Assessment and Safety Management Plan 06-06-19 (pdf)	Sunset	Yes - Risk Assessment + Safety Plan	In process
305b-1 Instruction High Risk Assessment 06-06-19 (pdf)	Sunset	n/a	n/a

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Form Name	STATUS/ PLAN	AVAILABLE IN SC	DOWNTIME FORM
305b-2 High Risk Assessment 06-06-19 (pdf)	Sunset	n/a	n/a
307a Instructions Assessment Summary 01-11-19 (pdf)	Sunset	n/a	n/a
307b Assessment Summary 06-26-18 (pdf)	Sunset	n/a	n/a
307c Assessment Summary Form Fill 06-26-18 (pdf)	Sunset	n/a	n/a
400 Section 4 Detail 01-14-19 (pdf)	Sunset	n/a	n/a
401a Instruction WM Observation Log 11-26-19 (pdf)	Sunset	n/a	n/a
401b Withdrawal Observation Log 11-21-19 (pdf)	Keep	Yes - Safety Check	n/a
402a Instruction Centrally Stored Medication & Destruction Record 4-12-17 (pdf)	Sunset	n/a	n/a
402b Centrally Stored Medication and Destruction Record (pdf)	Sunset	Yes - Medications module	DHCS form 5078
403 Placement – Health Questionnaire 07-07-2022 (pdf)	Sunset	No - upload required	DHCS form 5103
404a Instruction TB questionnaire 01-11-19 (pdf)	Keep	n/a	n/a
404b TB screening form 4-12-17 (pdf)	Keep	No	N/A
406 Instruction Physician Direction Form (pdf)	Sunset	n/a	n/a
406 Physician Direction Form 09-2022 (pdf)	Sunset	Yes - 1 - MD document review of PE results in Service Note 2 - MD document recommendations/referrals via care coordination module	n/a
407 MD Recommendation to client 4-12-17 (pdf)	Sunset	Yes – Service Note and care coordination	n/a
407a Placement - Physical Exam Results 05-01-2020 (pdf)	Sunset	No - upload required	n/a
408 Placement - Proof of Pregnancy 01-11-19 (pdf)	Sunset	No - upload required	n/a
500 Section 5 Detail 01-14-19 (pdf)	Sunset	n/a	n/a
501a Instructions Problem List (pdf)	Sunset	n/a	n/a
501b Problem List (pdf)	Sunset	Yes – Problem List	In process
505a Instructions Treatment Effectiveness Assessment 01-09-19 (pdf)	Sunset	n/a	n/a
505b Treatment Effectiveness Assessment 01-09-19 (pdf)	Keep	No	n/a

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Form Name	STATUS/ PLAN	AVAILABLE IN SC	DOWNTIME FORM
600 Section 6 Detail 01-15-19 (pdf)	Sunset	n/a	n/a
601a Instructions SUD Treatment Progress Note (pdf)	Sunset	n/a	n/a
601b SUD Treatment Progress Note (pdf)	Sunset	Yes - PN	Pending
605a Instructions Other Progress Note (pdf)	Sunset	n/a	n/a
605b Other Progress Note (pdf)	Sunset	Yes - PN for nonbillable service codes	n/a
605c Other Progress Note - Form Fill 12-01-2020 (pdf)	Sunset	n/a	n/a
700 Section 7 Detail 01-15-19 (pdf)	Sunset	n/a	n/a
701a Instructions Discharge Summary (pdf)	Sunset	n/a	n/a
701b Discharge Summary - Hard Copy (pdf)	Sunset	Yes – Discharge Summary	n/a
701c Discharge Summary - Form Fill (pdf)	Sunset	n/a	n/a
703 Placement - SanWITS Discharge Profile 01-14-19 (pdf)	Sunset	n/a	n/a
704a Instruction Client Discharge Plan (pdf)	Sunset	n/a	n/a
704b Client Discharge Plan - Hard Copy (pdf)	Keep	no	n/a
704c Client Discharge Plan - Form Fill (pdf)	Sunset	n/a	n/a
800 Section 8 Detail 01-15-19 (pdf)	Sunset	n/a	n/a
801a Instruction Drug Test and Results Log 01-11-19 (pdf)	Sunset	n/a	n/a
801b Drug Test and Result Log Form (pdf)	Sunset	Yes - Enter results or upload	n/a
802 placement Drug Test Results From Lab 4-12-17 (pdf)	Sunset	Yes - Upload required	n/a
803 placement Progress Reports (pdf)	Sunset	n/a	n/a
805 placement Referral Source Documents (pdf)	Sunset	Yes - Care coordination module	n/a
807 Placement - SanWITS Residential Authorization Printout (pdf)	Sunset	n/a	n/a
ADOLESCENT RSUD AUTH REQUEST FAX COVER SHEET (docx)	Keep	n/a	n/a
ADOLESCENT RSUD AUTH REQUEST FAX COVER SHEET (pdf)	Sunset	n/a	n/a
ADULT RSUD AUTH REQUEST FAX COVER SHEET (docx)	Keep	n/a	n/a
ADULT RSUD AUTH REQUEST FAX COVER SHEET (pdf)	Sunset	n/a	n/a

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Form Name	STATUS/ PLAN	AVAILABLE IN SC	DOWNTIME FORM
SUD Residential Authorization Request (pdf)	Keep	n/a	n/a
SUD Residential Authorization Request (pdf)	Sunset	n/a	n/a
CalOMS Client Profile	Sunset	Yes - Client Information; Client Face Sheet	In process
CalOMS Admission	Sunset	Yes – CalOMS Admission	In process
CalOMS Discharge	Sunset	Yes – CalOMS Standalone Update/Discharge	In process
CalOMS Annual Update	Sunset	Yes – CalOMS Standalone Update/Discharge	In process